Join SDG&E's Trade Professional Alliance

2017 NON-RESIDENTIAL CUSTOMER PROGRAMS



Trade Professionals are important to us

We rely on Trade Professionals to help increase the awareness of energy-efficiency initiatives that are available for our business customers. If you install or service energy-efficient products or equipment, we invite you to become a participating professional.

Participation requirements to become an SDG&E Trade Professional:

- 1. Complete the <u>Trade Professionals Participation</u> <u>Agreement</u> (pdf)
- 2. Submit completed and signed tax forms:
 - a. <u>W-9</u> required for all Trade Professionals
 - b. <u>590</u> required for Trade Professionals who have a business within the state of California
 - c. <u>587</u> required for Trade Professionals who do not have a permanent place of business within the state of California
- 3. Attend the <u>Trade Professional Program Essentials</u> training

Trade Professional tiers are new

There are two tiers of Trade Professionals. Those with a CSLB license are in Tier One. They can apply for and receive direct payment on rebate, incentive and On-Bill Financing projects. Tier Two Trade Professionals do not have a CSLB license and are not able to receive payment on behalf of their customers.

Trade Pros who do not hold a CSLB license may still participate as a **Project Sponsor** who can:

- 1. Submit projects on the customer's behalf
- 2. Obtain project status updates via email or phone
- 3. Be listed on the project application as the Project Sponsor

Interested in being listed in SDG&E's online Trade Professional Directory?

Our online Directory helps business customers find qualified Trade Professionals who can help identify and implement energy and money-saving opportunities at their facility. To be listed in the Directory, you must complete all participation requirements, have no unresolved customer complaints, and grant approval for publishing your business's contact information.

Learn the benefits of joining SDG&E's Trade Professional Alliance

- A listing in the SDG&E online Trade Professional Directory (after requirements are met - see below)
- 2. Support from the SDG&E Team who can help with:
 - a. Understanding Guidelines and new program updates
 - b. How to process rebates, incentives and On-Bill Financing loan applications
 - c. Inspection issues
- 3. Ongoing seminars at SDG&E's Energy Innovation Center - most at no-cost
- 4. Early notification of new rebates and incentives
- 5. A subscription to our bi-monthly SDG&E Trade Professional e-newsletters

Our<u>Participation Checklist</u> and <u>Frequently Asked</u> <u>Questions</u> can help you through the process.

For more information

Call **1.800.336.7343**, email <u>BusinessEnergySavings@</u> <u>sdge.com</u> or visit <u>SDGE.com/tradepro</u>.