




A  Sempra Energy utility®

ENERGY EFFICIENCY  
COMMERCIAL & INDUSTRIAL

# Energy Efficiency Business Incentives Sample Application

- 1 In this sample the customer is managing the project and receiving the incentive.
- 2 Benchmarking for qualified commercial customers should accompany this application.

  
A Sempra Energy utility®

**2010 Energy Efficiency Business Incentive Application**  
**2010 APPLICATION FORM 1**  
CUSTOMER INFORMATION  
CUSTOMER / BUSINESS OWNER / BUILDER / DEVELOPER

Movie Time Inc.  
Company Name  
123 Main Street  
Company Mailing Address  
John Doe  
Contact Name  
858-555-1212  
Contact Telephone Number  
858-555-1414  
Contact Fax Number  
Jdoe@mt.com  
E-Mail

San Diego  
City  
CA  
State  
92123  
ZIP

President  
Title

☒ Federal Tax ID  
☐ SSN

33-00123456

☒ Corporation  
☐ Non-Corp

☐ Individual  
☐ Exempt

Exempt Reason

**PROJECT SITE INFORMATION (SITE OF RETROFIT / PROJECT)**

Movie Time Lighting Project  
Project Name  
123 Main Street  
Site Address  
John Doe  
Contact Name at Project Site  
1234567890  
Electric Account Number

San Diego  
City  
858-555-1212  
Contact Phone Number  
45,000  
Total Sq Ft of Facility  
1998  
Years since built or last major renovation  
1  
Total No. of Floors

CA  
State  
Jdoe@mt.com  
Contact Email Address

☐ Grocery  
☐ Commercial  
☐ Hotel/Motel  
☐ Water/Wastewater

☐ Restaurant  
☐ Retail  
☐ Medical / Hospital  
☐ Warehouse/Distribution

☐ Agriculture  
☒ Manufacturing  
☐ Food Processing  
☐ Other:

☐ Industrial  
☐ Schools (K-12) / Private  
☐ Universities / Colleges  
☐ Small Office

**PROJECT SPONSOR (VENDOR / CONTRACTOR / ENERGY SERVICE CO / SELF-SPONSOR)**  
I have entered into a contract with the Project Sponsor indicated below for the installation of energy efficiency measures at the project site listed above. All correspondence will be sent directly to the Project Sponsor specified below. If you are self-sponsoring, correspondence will be directed to the customer.

1 Self sponsor  
Company/Business Name of Project Sponsor

Address  
City  
State  
ZIP

Contact Name  
Title

Contact Telephone Number  
Contact Fax Number  
Email Address

2 ☒ Check if utilizing O&B Option \* Please note: Projects utilizing On-Bill Financing option must submit O&B Application prior to installation.  
☒ Check if you have attached your benchmarking score (Statement of Energy Performance). Benchmarking is required for all commercial business customers who participate in Energy-Efficiency programs.

**FOR UTILITY USE ONLY**


Project/Preservation Number  
Notes  
SDGE Rep  
Phone  
SDGE Engineer  
Phone

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(Continued inside)

- 3 Signatures are required for both self-sponsored and project-sponsored projects.



2010 Energy Efficiency Business Incentive Application

2010 APPLICATION FORM 2

PAYMENT INFORMATION

CHECK SHOULD BE MADE PAYABLE TO:

Movie Time Inc.

858-555-1212

858-555-1414

Payee: Customer / Business Name

Telephone Number

Fax Number

123 Main Street

San Diego

CA

92123

Mailing Address

City

State

ZIP

John Doe

President

Jdoe@mt.com

Contact Name

Title

E-Mail

Tax Identification Type (Select Only One)

Tax Status (Select Only One)

☒ Federal Tax ID 33-00123456

☐ SSN

☒ Corporation

☐ Non-Corp

☐ Exempt

Exempt Reason

Incentives are generally considered subsidies for tax purposes and could be taxable. You are urged to consult your tax advisor concerning the taxability of these incentives. Incentives greater than \$600 will be reported to the IRS on Form 1099 unless you have checked corporation or exempt tax status. San Diego Gas & Electric Company (SDG&E) is not responsible for any taxes that may be imposed on your business as a result of your receipt of any incentive.

PAYMENT RELEASE AUTHORIZATION (Customer signs below if incentive is directed to a third party)

As the customer of record, I understand the incentive payment will be made to the third party named above and that I will not be receiving the incentive check from SDG&E. I also understand that my release of the payment to the third party does not exempt me from the program requirements.

Customer Authorization: (Please Print Name)

Signature

Date

AGREEMENT

I understand that I am solely responsible for the selection, purchase and ownership of measures and services under this program. I understand that the energy savings, incentives and installed costs are estimates only and are subject to change based on SDG&E review and approval. I understand that SDG&E has made no representation or warranty regarding the qualifications of the Project Sponsor, and that I am solely responsible for the selection of the Project Sponsor to implement the project. I understand that the Project Sponsor is an independent contractor and is not authorized to make any representation on behalf of SDG&E. I agree that SDG&E will have no role in resolving any disputes between me, the Project Sponsor and/or any other third parties.

I have authority to contract, on behalf of the legal owners of the project site, for installation of the measures, or I have obtained the permission of the legal owner of the project site to install energy efficiency measures under my contract with the Project Sponsor. I understand the program may require inspections and measurements of the performance of measures installed; therefore, I agree to provide access to the project site for those purposes to SDG&E and/or its agents or assigns.

A separate SPC Agreement will be provided for signature by the Project Sponsor upon approval by SDG&E.

As a qualified SDG&E customer, I certify that the indicated energy savings measures are for use in my business facility and not for resale. I agree to provide SDG&E with documents establishing paid proof of purchase for the measures applied for in this application package and product installations. I understand the incentive payments are based on the related energy benefits over the life of a product. I agree that if (1) I do not provide SDG&E with 100% of the related energy benefits specified in the application package for the life of the product or for a period of five (5) years from receipt of the incentive, whichever is less, or (2) I cease to be a customer of SDG&E during said time period, I shall refund a prorated amount of incentive dollars to SDG&E based on the actual period of time for which I provided the related energy benefits as a customer of SDG&E.

SDG&E will pay up to 50% of the project costs or the final approved incentive amount for calculated measures, whichever is less. This program has a limited budget. Applications are accepted on a first-come, first-served basis until program funds are no longer available, or December 31, 2012, whichever comes first. This program is funded by California utility customers and administered by SDG&E under the auspices of the California Public Utilities Commission. This program may be modified or terminated without prior notice.

I UNDERSTAND THAT SDG&E MAKES NO REPRESENTATION OR WARRANTY, EXPRESS OR IMPLIED, INCLUDING WARRANTY OF MERCHANTABILITY OR FITNESS FOR ANY PARTICULAR PURPOSE, USE OR APPLICATION, AND ASSUMES NO LIABILITY, WITH RESPECT TO THE QUALITY, SAFETY, PERFORMANCE, RELIABILITY OR EFFICIENCY OF ANY MEASURE INSTALLED OR COMPONENTS THEREOF, AND THAT SDG&E EXPRESSLY DISCLAIMS ANY SUCH REPRESENTATION, WARRANTY OR LIABILITY. I AGREE TO INDEMNIFY SAN DIEGO GAS & ELECTRIC, ITS AFFILIATES, SUBSIDIARIES, PARENT COMPANY, OFFICERS, DIRECTORS, AGENTS AND EMPLOYEES AGAINST ALL LOSS, DAMAGE, EXPENSE, FEES, COSTS AND LIABILITY ARISING FROM ANY MEASURES INSTALLED.

I have read and understand the program requirements and terms and conditions set forth in this application package and agree to abide by such requirements and terms and conditions. I certify that the information provided in this application package is true, correct and complete in all respects and that the project(s) for which I am requesting incentive(s) meet the program requirements set forth in this application package. I understand and agree that I must meet all eligibility criteria in order to receive a payment under this program. I agree that I have not received rebates, incentives or services for the same measures from other utilities, state or local programs funded by the Public Goods Charge.

3 John Doe President John Doe 1-1-2010

Customer Contact Name (Print) Title Signature Date

The Project Sponsor agrees to follow all guidelines and procedures established in the 2010 Interim Customized Program Procedures Manual and the Customized Program Terms and Conditions. Eligibility for receipt of any incentive payments is contingent on meeting these requirements.

John Doe President John Doe 1-1-2010

Project Sponsor Name (Print) Title Signature Date

\*\* SELF-SPONSORING CUSTOMERS PLEASE ALSO SIGN HERE AS THE PROJECT SPONSOR \*\*

PLEASE MAKE A COPY OF THIS DOCUMENT FOR YOUR FILES

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4 Check the appropriate category box for each measure. Lighting examples include: interior and exterior lighting retrofits including linear fluorescents, HID, induction, cold cathode and compact fluorescents (not including screw-in lamps).

5 Check the appropriate category box for each measure. ACR I (Air Conditioning & Refrigeration) examples include: high-efficiency chillers, package air conditioners (>760,000 Btu/hr or > 63.3 tons), Variable Speed Drive installation on existing a/c or refrigeration compressor motors, constant air volume to variable air volume conversions and A/C compressor replacements.


6 Check the appropriate category box for each measure. ACR II (Air Conditioning & Refrigeration) examples include: controls & energy management systems for HVAC or refrigeration equipment, fan, pump and/or motor replacements, cooling tower upgrades and refrigerated case doors.

7 Check the appropriate category box for each measure. Examples of other measures include: motor upgrades (all sizes), industrial fan replacements, industrial pump replacements, exhaust hood and fan projects and CO sensors for parking garages.

8 Check the appropriate category box for each measure. Gas examples include: thermal oxidizers, boiler or furnace replacements and boiler heat recovery.

9 The utility engineer will verify calculations and projected savings.

10 The numbered lines in the first box correspond with the numbered lines in the second and third boxes.



## 2010 Energy Efficiency Business Incentive Application

### Customized Measures - FORM 3

Project Name: Movie Time Inc. Lighting Project Project Sponsor: Movie Time Inc. Lighting Project

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#### Energy Efficiency Measure Information

Provide brief description of each measure. The total measure cost includes, but is not limited to, audits, design, engineering, construction, materials, permits, fees, overhead and labor. Provide costs for each measure.

#	Site Name (and project description)	Lighting	ACRI	ACRII	Other	Gas	Measure / Incremental Costs \$
1	Lighting	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	\$11,500
2	HVAC- chiller	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	\$52,000
3		<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
4		<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
5		<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	

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#### Energy/On-Peak Demand Savings and Incentive Summary

(Attach engineering calculations, either using SPC software or engineering calcs. Enter the energy savings and demand reduction parameters below.)

Customized Measure # from above	Baseline Usage (kWh/yr or therm/yr)	Installed Usage (kWh/yr or therm/yr)	Energy Savings (kWh/yr or therm/yr)	Incentive Rate (\$/kWh or \$/therm)	Energy Incentive (\$)
1	200,000	110,000	90,000	.05	4,500
2	420,000	175,000	245,000	0.15	36,750
3					
4					
5					

\*\*Total Project Cost (\$)  
**\$97,500**

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Calculated Energy Savings Totals 335,000 kWh      Energy Savings Incentive \$41,250

therms

Customized Measure # from above	Baseline On-Peak Demand (kW)	Installed On-Peak Demand (kW)	On-Peak Demand Reduction (kW)
1	81	41	40
2	54	21	33
3			
4			
5			

On-Peak Demand Reduction 73 kW      Peak Demand Savings Incentive 7,300

**Incentive Rates**

Lighting	\$0.05 / kWh	Other	\$0.09 / kWh
AC&R I	\$0.15 / kWh	Natural Gas	\$1.00 / therm
AC&R II	\$0.09 / kWh		

**Peak Demand Reduction Incentive Rates**

Lighting	\$100 / kW	AC&R II	\$100 / kW
AC&R I	\$100 / kW	Other	\$100 / kW

\*\*The incentive cannot exceed 50% of the total project cost, and the total site incentive cannot exceed the Project Site Cap for single site applications. See 2010 Interim Customized Procedures Manual for details.

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Here for you, every day.<sup>SM</sup>

P.O. BOX 129831 SAN DIEGO, CA 92112-9831  
**1-800-411-SDGE (7343)**  
sdge.com

Programs are funded by California utility customers and administered by SDG&E under the auspices of the California Public Utilities Commission.

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