My Energy Survey Step-By-Step Guide





March 14, 2014

Overview



By providing detailed information about your home, appliances and energy use habits in the Detailed Survey tab, you can build an Action Plan specific to your home.

You can also generate an Energy Summary Report for your records or share it with your contractor if you decide to hire outside help to make your energy efficiency upgrades.

Energy Survey Requirements



System Requirements

- Supported Browsers: IE 9.0 or later, Firefox, Safari, Chrome
- Adobe Reader

User Account Requirements

- Active residential SDG&E account
- Account is registered in My Account
- Smart Meter
- Non-manual meter reading

Survey Process:

For a more accurate Energy Summary Report, please complete the steps provided in this document.

Get Started at SDGE.com





New User to My Account



	SDGE A 🇭 Sempra Ener	connected "gy utility"	SDGE.com Contact Us
Please click Register to Begin	Welcome An easy and s Log In	to My Account ecure way to manage your account online.	New to My Account? With My Account, you can pay bills online, analyze your bill, view your energy use and sign up for paperless billing.
new to My Account.	User ID: Password:	Password is case sensitive Password is case sensitive Remember my User ID Log In : Please remember to log out once you're finished. Forgot your User ID? Forgot your User ID? Did you forget both?	Register to Begin : Image: Constraint of the page source of th

My Account Landing page

or





Residential Dashboard – No Profile





My Home Profile





You have the option of skipping this step and proceeding to step 6 to complete the detailed survey. $_{8}$

Residential Dashboard



After completing your Home Profile, the pie chart will display your home's monthly energy use.

STEP 6

Access the Energy Survey by either:

Clicking the My Energy Survey tab OR Clicking on the link "My Energy Survey" under the pie chart.



My Home



My Home gives you an overview of information specific to your home.

STEP 7

For a more accurate analysis, complete the Detailed Survey.

My Energy

For Account 123456789 (98745MAIN)



My Neighborhood Comparison



How Do I Use My Energy?



• How do we calculate the chart?

Calculate My Carbon Footprint

Detailed Survey



Your home's analysis will be more accurate if you provide more answers in this survey.

STEP 8 Verify and update your information in all sections of My Energy Profile

Click on the

sections to

see more details.

For Account 123456789 (98745MAIN) Related Links My Home Action Plan Detailed Survey Pay My Bill Detailed Survey View My Bill The Detailed Survey helps make the analysis more accurate. Some answers have been pre-filled with estimated values for your home. Set Up Reduce Your Please review and update the information in the areas that interest you Use Day Alerts My Home Updated: 08/16/12 Savings with Solar Home Type Detached single family V Energy Own/Rent ⊙ Own () Rent Calculate My Carbon Footprint Bedrooms 1 🗸 Bathrooms 1 🗸 Go Paperless Attic 🔿 Yes 💿 No None 💌 Basement 1111 sq ft Home Size Year Built 1990-1994 🗸 1 🗸 Levels Number in household 3 VOccupants Fuels Electric 🖌 Gas Oil Propane Solar Daytime Occupancy Yes ONO Special Programs Begin Major Appliances Begin Heating & Cooling Begin Lighting & Home Electronics Begin Insulation, Windows, Doors Begin Water Begin Solar Begin Other Begin

Previous

My Energy

Detailed Survey Continued



Click on the "Add/Remove" button to edit your list in the new pop-up screen

Use "+" to provide additional details for each section.

For Account 123456789 (98745MAIN)		
		Related Links
My Home Action Plan Detailed Surv	ey	Pay My Bill
Detailed Survey The Detailed Survey helps make the analysis m answers have been pre-filled with estimated va Please review and update the information in the	nore accurate. Some Ilues for your home. e areas that interest you.	View My Bill Set Up Reduce Your
My Home	Updated: 08/16/	12
Special Programs	Beg	in Savings with Solar Energy
Major Appliances	Beg	in Calculate My Carbon Footprint
Heating & Cooling	Beg	in 👂 Go Paperless
V Lighting & Home Sectronics		
Select "Add/Remove Lighting and Electronics" edit your list. Use "+" to tell us more about yo lighting and electronics.	Add/Remove Lighting And Electronics	5
+ Lighting Low usage	×	
+ Total Number of TVs	N	
+ Computers		×
Save	Add/Rem Electronic	ove Lighting and s
Insulation, Windows, Doors	∠ Lightir	ng
Water	Comp	uters
Solar	Sav	ve Cancel
Dother	вед	nın

Previous

My Energy

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My Home page (New User)



My Energy For Account 123456789 (98745MAIN) **Related Links** Action Plan Detailed Survey My Home Pay My Bill Action Plan My Home View My Bill Did you know you could save 1122 Main DR, SAN DIEGO, CA 92123 Set Up Reduce Your Use Day Alerts \$226 Zip Code: 92123 Savings with Solar Square Feet: 1111 by adjusting your energy use by 10%? Energy Number In Household: 3 Calculate My Set My Goal Carbon Footprint Heating System: Gas 10% 5% 50% Go Paperless Start Saving Update the Detailed Survey to see ways to save. My Neighborhood Comparison How Do I Use My Energy? My Home Hot Water \$2265 Other Lighting Similar Homes \$1745 Refrigerator/ Freezer Heating System Most Efficient Homes Cooking \$1239 Cooling Annual Total Cost

How do we calculate the chart?

STEP 9

After completing the Detailed Survey, return to My Home.

Set your dollar savings goal and click the Start Saving button.

Calculate My Carbon Footprint

Action Plan



The Action Plan is created using the information you entered in the **Detailed Survey** combined with the theme you select.

STEP 10

Select one of the four themes to generate a customized energy-saving plan suitable for you and your home.

My Energy

For Account 123456789 (98745MAIN)



Quick Fix

Make a change to make a difference.

- · Select the one activity that can save you the most.
- Get rebates for energy-smart choices.

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Action Select Questions



Answer three questions to tailor the plan based on your knowledge level, investment amount, and time commitment on saving energy.

STEP 11

Use the slider to indicate your interest in each area and click **Continue** to save your selections.

My Energy

For Account 123456789 (98745MAIN)

My Home	Action Plan	Detailed Survey			> Pay My Bill
Select A The	eme For Your A	ction Plan			• Pay My bin
Answer 3 basic	questions to creat	e the right plan for			View My Bill
you to save en	arov and money			×	Set Up Reduction Use Day Aler
Eco Pa 72 Save	artner ers participating in y	your community		\bigotimes	 Savings with Energy
		How much tim	e can you invest?		Calculate My Carbon Foot
	A Little	A Fe	w Hours	Uhatever It Takes!	> Go Paperless
		How much mon	ey can you spend?		
		Up T	o \$300		
	Up To \$10			No Limit	
E		How gree	en are you?		
		Av	erage		
	A Little			A Lot	
		Continue	Cancel		
	1	Ferms and Condition	ons Privacy Policy		
	Copyright © 2	2012 Aclara Techno	ologies LLC. All Rights	Reserved.	

Actions to Save More Carousel



Your energysaving actions (tips) are displayed using the information you shared earlier.

STEP 11

Select the actions you're interested in. Use the scroll feature to view more actions (tips). Save the actions to create your personalized action plan.

My Energy

For Account 123456789 (98745MAIN)

Actions to Save More Select the suggested action items that best fit your nome to meet your savings goal. Add these items to your action plan and see how much you can save. Team Challenge Change My Action Plan Change My Action	My Home	Action Plan	Detailed Survey			Related Links
 Projected Annual Savings Savings Goal \$288 Savings Towards Goal \$180 Savings from Other Services \$66 A of 24 Actions Selected Select Se	Actions to Select the sugg nome to meet y your action plan	ave More ested action i your savings in and see how	items that best fit your goal. Add these items to v much you can save.	Team Challe Change My O Adjust My	nge y Action Plan Savings Goal Print My Energy Report	 Sign Up for Energy Use Email Set Up Reduce You Use Day Alerts Save Money at Home
Select Image: Select select Lower the Temperature of Your Pool Temperature of Your Pool Save Up To Save Up To \$722 Per Year Select Image: Sele	Projecte Savings Towa Savings from 4 of 24 Action	d Annual Sa ords Goal \$18 Other Servic	avings Savings Goal \$288 0 es \$66	B	Refine Theme Responses	 Savings with Solar Energy Calculate My Carbon Footprint
	Select Lower the Temperatur Your Pool Save Up To \$722 Per	Pre of Year	Select	Select Install a Programmable Thermostat Save Up To \$219 Per Year	Select V (2) Avoid Heating Unoccupied Areas	

Action Plan



Action Plan displays a list of your selected actions and added them to your current plan.

STEP 12

Click on View and Print My Energy Report to create a PDF version that you can save, print or email.

My Energy

For Account 123456789 (98745MAIN)



My Energy Summary Report (PDF) - 1





SDG&E Customer 1122 MAIN DR SAN DIEGO, CA 92123

My Energy Summary Report

Your personalized report has information to help you track, save and understand your energy use.

Your report provides insights on how your home uses energy, how your energy compares to similar homes and the foundation for an action plan that may deliver lower energy costs.

Home	Account: 123456789	My Neighborhood Comparison
Profile		
ZIP Code:	92123	My Home
Square Feet:	1111	\$499
Occupants:	3	Similar Homes \$962
Heat:	Gas	Most Efficient Homes
		\$400

Add to the Detailed Survey to see ways to save.



This section provides a summary of your savings goal and savings potential.

Eco Partner

Reduce your carbon footprint and help save the planet. Do your part as efficiently and quickly as you can. Find green action items that fit your values and budget.

-YOUR PLAN STATUS-

Your goal is to reduce your bill by \$209 per year. (42%)

Your plan's projected savings is \$181. This is 36% of your annual energy expense.

You have 4 action items in your plan

My Energy Summary Report (PDF) - 2





Action Plan	50% this year.				
Action Savings	Annual Savings	Up Front Cost	Payback	Savings Basis	
Regularly maintain your heating system	\$75	\$85	1-2 years	Full Cost	

TOTAL	\$233	\$297	1-2 years	
Raise the temperature setting of your refrigerator	\$8	\$0	Right Away	Full Cost
Take shorter showers	\$38	\$0	Right Away	Full Cost
Use Compact Fluorescent bulbs in high-use lamps	\$52	\$12	Less than a year	Full Cost
Seal leaks in air ducts	\$60	\$200	4 years	Full Cost

Based on an annual savings of \$233, these projects pay for themselves in just 15 months

Action Details Information on the actions in your plan.	
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Regularly maintain your heating system

Properly maintaining your heating system lowers your energy costs and extends the life of the equipment. You can cut your heating bills by 5%-25%, depending upon your system's current condition. Just like your car, there are important maintenance tasks to be done. Some you can do yourself. Some may require the skill of a professional HVAC contractor. Gas-fired heating systems should be cleaned and tuned by a technician annually before the heating season. The technician should take efficiency measurements before and after.

Seal leaks in air ducts

Instead of keeping you warm, heat can escape through leaks, seams, or poor connections in your air ducts. Leaky ductwork could be costing you 10%-30% more in heating costs. Feel for leaks and replace deteriorated duct tape with silicone caulk, foilbacked tape, or mastic, which are more durable alternatives. Consider having an HVAC professional inspect and repair the system if large segments are inaccessible, perhaps during annual heating unit servicing. Hard-to-reach locations can often be closed with an aerosol-based sealant.

Use Compact Fluorescent bulbs in high-use lamps

Installing compact fluorescent lights (CFLs) is one of the easiest ways to save energy and money. CFLs can save 60-80% over incandescent bulbs while providing the same light output with less heat, not to mention they last about 10 times longer.